

AGENDA

Budget and Finance Investment Committee

Meeting Date: July 27, 2018
Meeting Time: 8:00 – 9:00 AM
Location: Oregon State Bar, Tigard
Chair: David Wade
Members: Kerry Sharp, Eric Foster
Liason: Keith Palevsky

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| 1. Presentation by Becker Capital (Columbia Trust). Summary of prior quarter performance, market outlook, and recommended portfolio mix for 12 – 18 month horizon. (15 minutes) | | Inform |
| 2. Presentation by Washington Trust. Summary of prior quarter performance, market outlook, and recommended portfolio mix for 12 – 18 month horizon. (15 minutes) | | Inform |
| 3. Discussion and ratification of any changes (if any) to the investment portfolio. | | Action |